

Photograph

JM FINANCIAL MUTUAL FUND Application for Agency

Branch Address Stamp				
Code Allotted				

ADDRESS (Block Letters) :			(Only AMEL Corti	fination Toot Classed Eligi	hla)	
NAME (Block Letters) ADDRESS (Block Letters) Pin Code			(Only Alviri Certi	ilication lest cleared Eligi	bie)	Code Allotted
ADDRESS (Black Letters) Pin Code					Validity of AR	N://
TEL NO. (Office) : Residence	NAME (Block Letters)	:				
TEL NO. (Office) : Residence	ADDRESS (Block Letters)	:				
TEL NO. (Office) : Residence						
AMFI REGD. NO. :					Pin Code	
EDUCATION :	TEL NO. (Office)	:	Residence		Mobile No	
FAX NO :	AMFI REGD. NO.	:			Age Y	ears
EMAIL ID : Resident Non - Resident CURRENT OCCUPATION (Please /) Financial Services Business Service Professional Housewife Retired EXPERIENCE IN MARKETING Equity Shares Fixed Deposits FINANCIAL PRODUCTS (Please /) Mutual Funds Bonds Insurance Others EMPANELLED WITH (Please /) UTI MF TEMPLETON MF BIRLA MF SBI MF FIDELITY KOTAK MF LIC MF DSP MF TATA MF HDFC MF ING MF PRINCIPAL MF ABN AMRO MF SUNDARAM MF CANBANK MF RELIANCE MF CHOLAMANDALAM MF OTHERS (PI specify) DETAILS OF MF SCHEMES / OTHER AMOUNT MOBILISED Equity Debt Liquid Bank Account Saving Account Current Account Bank Account No. MICR Code: MICR Code: Invent the brokerage amount to be credited through Direct Credit ECS (If and when start by the AMC) PAN DETAILS: (Please mention your Pan number) Individual :	EDUCATION	:				
CURRENT OCCUPATION (Please /) Financial Services Business Service Professional	FAX NO	:				
CURRENT OCCUPATION (Please 2) Financial Services Business Service Professional	EMAIL ID	:				
Housewife Retired EXPERIENCE IN MARKETING Equity Shares Fixed Deposits FINANCIAL PRODUCTS (Please /) Mutual Funds Bonds Insurance Others EMPANELLED WITH (Please /) UTI MF TEMPLETON MF BIRLA MF SBI MF FIDELITY KOTAK MF LIC MF DSP MF TATA MF HDFC MF ING MF PRINCIPAL MF ABN AMRO MF SUNDARAM MF CANBANK MF RELIANCE MF CHOLAMANDALAM MF OTHERS (PI specify) DETAILS OF MF SCHEMES / OTHER AMOUNT MOBILISED Equity Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Saving Account Current Account Bank Account No. MICR Code: I want the brokerage amount to be credited through Direct Credit ECS (If and when start by the AMC) PAN DETAILS: (Please mention your Pan number) Individual : Private Limited : Partnership : Partnership : Private Limited : DECLARATION	STATUS (Please ✓)	: 🗌 Res	ident 🗌 Non - Reside	nt		
EXPERIENCE IN MARKETING	CURRENT OCCUPATION (P	lease ✓)	☐ Financial Services	Business	☐ Service	☐ Professional
FINANCIAL PRODUCTS (Please \(\) Mutual Funds Bonds Insurance Others EMPANELLED WITH (Please \(\) UTI MF TEMPLETON MF BIRLA MF SBI MF FIDELITY KOTAK MF LIC MF DSP MF TATA MF HDFC MF ING MF PRINCIPAL MF ABN AMRO MF SUNDARAM MF CANBANK MF RELIANCE MF CHOLAMANDALAM MF OTHERS (Pl specify) DETAILS OF MF SCHEMES / OTHER AMOUNT MOBILISED Equity Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Saving Account Current Account Bank Account No. MICR Code: I want the brokerage amount to be credited through Direct Credit ECS (If and when start by the AMC) PAN DETAILS: (Please mention your Pan number) Individual :			☐ Housewife	Retired		
EMPANELLED WITH (Please V) UTI MF TEMPLETON MF BIRLA MF SBI MF FIDELITY KOTAK MF LIC MF SUNDARAM MF CANBANK MF RELIANCE MF GRAND MF SCHEMES OTHER AMOUNT MOBILISED	EXPERIENCE IN MARKETII	NG	☐ Equity Shares	☐ Fixed Deposits		
FIDELITY	FINANCIAL PRODUCTS (PI	ease ✓)	☐ Mutual Funds	☐ Bonds	☐ Insurance	☐ Others
ING MF	EMPANELLED WITH (Pleas	e ✓)	☐ UTI MF	☐ TEMPLETON MF	☐ BIRLA MF	☐ SBI MF
CHOLAMANDALAM MF OTHERS (PI specify) DETAILS OF MF SCHEMES / OTHER AMOUNT MOBILISED Equity Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Saving Account Current Account Bank Account No. MICR Code: MICR	☐ FIDELITY ☐ KOTAK	MF	☐ LIC MF	☐ DSP MF	\square Tata MF	☐ HDFC MF
DETAILS OF MF SCHEMES / OTHER AMOUNT MOBILISED Equity Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Bank Account Bank Account Saving Account Current Account Bank Account No. MICR Code: MICR Co	☐ ING MF ☐ PRINCI	PAL MF	☐ ABN AMRO MF	☐ SUNDARAM MF	☐ CANBANK MF	☐ RELIANCE MF
Equity Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Bank Account Saving Account Current Account Bank Account No. MICR Code: MICR	CHOLAMANDALAM MF		OTHERS (PI specify)			
Debt Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account	DETAILS OF MF SCHEME	S / OTHER	R AMOUNT MOE	BILISED		
Liquid BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Saving Account Current Account Bank Account No. MICR Code: I want the brokerage amount to be credited through Direct Credit ECS (If and when start by the AMC) PAN DETAILS: (Please mention your Pan number) Individual :	Equity					
BANK PARTICULARS: (Mandatory) Name of the Bank and Branch Address Bank Account Saving Account Current Account Bank Account No. MICR Code: MI	Debt					
Name of the Bank and Branch Address Bank Account	Liquid					
Bank Account Saving Account Current Account Bank Account No. MICR Code: MICR	BANK PARTICULARS: (Ma	ndatory)				
Bank Account No.	Name of the Bank and Brand	h Address	S			
Bank Account No.						
I want the brokerage amount to be credited through	Bank Account	Sav	ing Account	Current Account		
PAN DETAILS: (Please mention your Pan number) Individual :	Bank Account No.			MICE	Code:	
Individual : Sole Proprietary : Public Ltd : Private Limited : Partnership : DECLARATION	I want the brokerage amoun	t to be cre	dited through 🔲 Direct	Credit	d when start by the AM	IC)
Public Ltd : Private Limited : Partnership : DECLARATION	·	-	•			
Partnership: DECLARATION	Individual :			Sole Proprietary :		
DECLARATION	Public Ltd :			Private Limited :		
	Partnership:			_		
	DECLARATION					
		nation furni	shed herein is true and corr	ect to the best of my know	ledge and belief. I underta	ake to abide by the terms and

I hereby declare that the information furnished herein is true and correct to the best of my knowledge and belief. I undertake to abide by the terms and conditions which JM Financial Mutual Fund has at present or which may be formulated in future regarding operations of agents. I hereby declare that I am not an employee of JM Financial Asset Management Pvt Ltd. I further indemnify the AMC / Mutual Fund for any direct / indirect or consequential loss caused due to any error / omission, fraud, negligence or misrepresentation by my actions or me.

Date:	
Place:	Signature