

Application Form For Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP)/Systematic Withdrawal Plan (SWP)

Mafatlal Centre, 5th Floor, Nariman Point, Mumbai - 400 021 Website: www.idbimutual.co.in

Sub Distributor / Branch Code

Form No.

Bank Serial No. / Bank Stamp / Receipt Date

I/We hereby confirm the relationship manager/sales the distributor and the distributor the distributor. In case purchase from the purchase/subscrip	person of t ributor has e paid direc e/subscription	he abo not cha tly by on amo	ove dist arged a the inv ount is	ributo iny ad estor Rs. 10	or or novisory to the 1,000/-	otwith: fees or AMFI i or mo	standing this tra egistere re and th	the actions of the contraction o	dvice on. ribute estor'	of in- ors ba s Disti	appro sed or ributor	priat the has	inve opte	s, if any stors' a ed to re	, prov ssessi ceive	rided ment "Tran	by th of va	ne em	iploy fact	ee/r	elatio nclud	nship ing th	p mai ne sei	nagei rvice	/sale	s per ered l	son of		
Signatures	First / Sole Applicant / Guardian										Second Applicant							Third Applicant											
Please ✓ any one only	ne only SIP Micro SIP											Change in Bank Mandate							SIP Cancellation										
1. Investor and Investme	ent details.		Pleas	e √ w	herev	er app	licable.																						
Sole / First Investor Name (as appearing in ID proof)																													
PAN No.												Folio	No.	(For Ex	isting	Inve	stor)												
Scheme Name:																											_		
Plan: Regular Direct Option: Growth Dividend Sub-option / Frequency of Dividend: Mode of dividend: Payout Re-investment Sweep Sweep: To Scheme Option																													
								IDBI	Mon	thly lı	ncome	Pla	n																
Growth with Regular Cash Flow Plan (RCFP) On completion ofYears (Minimum of 5 years and in multiples of 1 year thereafter) On reaching the target amount of Rs (Minimum of Rs. 5 lakhs and in multiples of Rs. 1 lakh thereafter) Only for IDBI Gilt Fund: Fixed Tenor Trigger (FTT) Plan: Automatic redemption after														ent															
Each SIP Amount (Rs.) Frequency: Daily (only for IDBI Ultra Short Term Fund)^ Monthly / Quarterly SIP Frequency Date: 5th / 15th / 25th of the month (1st month of the quarter for quarterly frequency) From D D M M Y Y Y_																													
3. Systematic Transfer Pl			fer po	int no	. II of	SIP/S\	WP/STP	instru	ıctio								Ont	ion											
I/We would like to switch: switch:	To Scheme	ne								-	Plan								Option										
									requency: Daily (All business d							ys)# Weekly (1st business day of the week)													
Date: 5th / 15th /	25th of tl	ne mor	nth / qı	uarter						Monthly Quarterly								y y or No. of installments											
Enrolment Start # Daily STP facility will be a	available for	transf	erring	the ur	nits fro	m IDBI	Liquid F	End und / I	IDBI	Ultra S	Short 1	erm	Fund	d to any	open	-ende	ed sc										_		
4. Systematic Withdrawa	al Plan (SW	/P).	Refe	r poir	nt no.	III of S	IP/SWP	/STP i	nstr	uction	n.																		
Enrolment Start Month		0.4	0.4	v I	V V		Fn.	d Mon	nth	D	D	M	M	V	v .	/ I >	/	or I	No o	f ins	tallmi	≏nts							
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5. Particulars of bank ac Accountholder Name as in Bank Account	count							Τ	T	Τ																			
Bank Name								Ť							Br	anch													
City																				PIN	code								
Account Type	Savings	Curr	ent 🗌 l	NRE	NRO [FCNR	Accou	nt No.																					
9 Digit MICR Code I/We hereby, declare that the effected at all for reasons of ir have read and agreed to the t This is to inform that I/We ha	ncomplete or erms and co	incorre nditions	ect infor s mentic	matior oned o	n. I/We verleaf	would	my willing	gness t the use	o mal er inst	ke payi	ments in respon	efer	red al e. I/V	Ve will a	ough p Iso info	articiį orm ID	patior BI Mu	n in E0 utual	CS/Au Fund	ito De abou	t any	chang	ges in	my ba	ınk acı	count	I/We		
from my/our below mentione				ank. I/	'We au	thorize 								g this EC	S/Auto	Debit									and e	xecut	ed.		
First Account Holder's Signature Second Account Holder's Signature Third Account Holder's Signature																													